

USFHF ARTICLES OF INCORPORATION - 4

ARTICLE VI DISSOLUTION

Notwithstanding anything in these amended and restated articles to the contrary, the Board of Directors of USFHA by a two-thirds vote and upon no less than 30 days' prior notice to its members and the trustees of the Corporation, shall have the exclusive authority to dissolve and liquidate the Corporation. In the event of the dissolution of the Corporation or the winding up of its affairs, all assets of the Corporation remaining after the payment of the Corporation's debts shall be conveyed or distributed to USFHA or its successor; provided any such successor is tax-exempt under the Code or, if USFHA or its successor does not exist, to an organization or organizations created and operated exclusively for charitable and nonprofit purposes similar to those of USFHA and consistent with the exempt purposes provided for under § 501(c)(3) of the Code. Subject to the foregoing sentence, the Corporation's property shall not be conveyed to any individual or organization created or operated for profit or for less than fair market value of such property.

As amended by the Board of Trustees: October 30, 2006